PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

cants:

J. J. Donnelly, et al.

Serial No.:

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For:

NUCLEIC ACID PHARMACEUTICALS INFLUENZA

Examiner:

MATRIX

Assistant Commissioner of Patents Washington, D.C. 20231

COMMUNICATION

Sir:

In response to the 'Notice to Comply ... Amino Acid Sequence Disclosures', Formalities Letter Confirmation No. 5738 mailed 7/3/01, Applicants herewith submit a paper and computer readable form of the Sequence Listing along with the appropriate statements that the computer readable and paper copies are the same.

The following statements are made as required by 37 C.F.R. 1.821(f):

I hereby state that the content of the paper and computer readable copies of the Sequence Listing are the same.

I hereby state that the content of the paper and computer readable copies of the Sequence Listing contain no new matter.

Date: AUGUST 23, 2001

Respectfully submitted,

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I hereby certify that this correspondence is being deposited with the United States Postal Service as first class mail in an envelope addressed to: Assistant Commissioner for Patents, Washington, D.C. 20231, on the date appearing below.

Date 8/23/31